



## Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

### To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

**Important:** To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

## When do I use this form?

You can join a plan:

- Between October 15 - December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit [Medicare.gov](https://www.Medicare.gov) to learn more about when you can sign up for a plan.

## What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

**Note:** You must complete all items in Section 1. The items in Section 2 are optional - you can't be denied coverage because you don't fill them out.

## Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

## What happens next?

Send your completed and signed form to:

Mail:	Fax:
ATRIO Health Plans	866.238.1736
2965 Ryan Drive SE	
Salem, Oregon 97301	

Once they process your request to join, they'll contact you.

## How do I get help with this form?

Call ATRIO Health Plans at 1-877-672-8620. TTY users can call 1-800-735-2900.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a ATRIO Health Plans al 1-877-672-8620 / TTY 1-800-735-2900 o a Medicare gratis al

1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

OMB No. 0938-1378  
Expires: 7/31/2023

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-NEW. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

### IMPORTANT

**Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.**



### SPECIAL NEEDS PLANS

Fax this completed form to 866.238.1736 or 541.672.8670

#### SECTION 1: All fields on this page are required (unless marked optional)

##### PLEASE CHECK WHICH PLAN YOU WANT TO ENROLL IN:

- |   |                |
|---|----------------|
| <input type="checkbox"/> ATRIO Special Needs Plan (HMO D-SNP) – Douglas and Klamath counties        | \$0 per month* |
| <input type="checkbox"/> ATRIO Special Needs Plan (Willamette) (HMO D-SNP) – Marion & Polk counties | \$0 per month* |

\*This plan is available to anyone who has both full Medical Assistance from the State and Medicare

FIRST name: \_\_\_\_\_ LAST name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
(Optional)

Birth Date: \_\_\_\_\_ Sex:  M  F Phone Number: \_\_\_\_\_  
(MM / DD / YYYY)

Permanent residence street address (Don't enter a PO Box): \_\_\_\_\_

City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_  
(Optional)

Mailing address, if different from your permanent residence address (PO Box allowed):

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_\_

##### Your Medicare Information

Medicare Number: \_\_\_\_\_  
(example: 1234-123-1234)

##### Answer these important questions

Will you have other prescription drug coverage (like VA, TRICARE) in addition to this plan?  Yes  No  
Name of other coverage: \_\_\_\_\_ Member number for this coverage: \_\_\_\_\_ Group number for this coverage: \_\_\_\_\_

Are you enrolled in Oregon Health Plan (Medicaid)?  Yes  No

##### IMPORTANT: Read and sign below

- I must keep both Medicare Part A (Hospital) and Part B (Medical) to stay in this plan.
- By joining this Medicare Advantage Plan, I acknowledge that ATRIO Health Plans will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that people with Medicare are generally not covered under Medicare while out of the country, except for limited coverage near the U.S. border.
- I understand that when my ATRIO coverage begins, I must get all of my medical and prescription drug benefits from ATRIO. Benefits and services provided by ATRIO and contained in my ATRIO "Evidence of Coverage"

document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor ATRIO will pay for benefits or services that are not covered.

- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
  - 1) This person is authorized under State law to complete this enrollment, and
  - 2) Documentation of this authority is available upon request by Medicare.

**Signature:** \_\_\_\_\_ **Today's date:** \_\_\_\_\_

If you're the authorized representative, sign above and fill out these fields:

Name: \_\_\_\_\_ Address: \_\_\_\_\_

Phone number: \_\_\_\_\_ Relationship to enrollee: \_\_\_\_\_

## SECTION 2: All fields on this page are optional

Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

Select one if you want us to send you information in a language other than English.

Spanish

Select one if you want us to send you information in an alternate format.

Braille  Large Print  Audio CD

Please contact ATRIO (877) 672-8620 if you need information in an accessible format other than what is listed above. Our office hours are daily, 8:00 a.m. to 8:00 p.m. (Pacific Time). TTY users can call (800) 735-2900.

Do you work?  Yes  No Does your spouse work?  Yes  No

List your Primary Care Physician (PCP), clinic or health center: \_\_\_\_\_

Email address: \_\_\_\_\_

### Paying your plan premiums

You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail, Electronic Funds Transfer (EFT), credit card, over the phone or on our website each month. **You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.**

**If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium.** The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay ATRIO Health Plans the Part D-IRMAA.

#### Office Use Only:

Name of staff member/agent/broker # (if assisted in enrollment): \_\_\_\_\_

Plan ID#: \_\_\_\_\_ Effective Date of Coverage: \_\_\_\_\_

ICEP/IEP: \_\_\_\_\_ AEP: \_\_\_\_\_ SEP (type): \_\_\_\_\_ Not Eligible: \_\_\_\_\_

#### PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.